

Greenlease, Inc.
GREENVILLE, PA 16125

August 23, 1984

Reply to:
700 Porter Bldg.
Pittsburgh, PA 15219
412/456-4488

RECORDATION NO. 11628/C Filed 1984

Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D. C. 20423

AUG 27 1984 - 10 25 AM

4-240A022

No.

AUG 27 1984

Date

Fee \$ 10.00

Please deliver directly to Mildred Lee, Room 2303

ICC Washington, D. C.

Dear Ms. Mergenovich:

Enclosed for recordation under the provisions of Section 11303(a) of Title 49 of the U. S. Code are the original and three counterparts of an Amendment to Assignment of Lease of Railroad Equipment dated as of December 29, 1983. This Amendment to Assignment of Lease of Railroad Equipment is a secondary document.

The primary document to which this is connected is the Lease of Railroad Equipment recorded at 12:40 p.m. on April 4, 1980 with Recordation Number 11628.

A general description of the railroad cars covered by the enclosed document and intended for use related to interstate commerce is set forth in Schedule A attached to this letter and made a part hereof.

The names and addresses of the parties to the Amendment to Assignment of Lease of Railroad Equipment are as follows:

Assignor: Greenville Leasing Company
Greenville, Pennsylvania 16125

Assignee: Greenlease, Inc.
Greenville, Pennsylvania 16125

Please also list this Amendment to Assignment of Lease of Railroad Equipment in the index under the name of the Lessee, LEF&C Leasing Company, Incorporated, which is not a party to this Amendment to Assignment.

The undersigned is the assignee mentioned in the enclosed document and has knowledge of the matters set forth therein.

Please return the original and two counterparts of the Amendment to Assignment of Lease of Railroad Equipment to John R. Young, 700 Porter Building, Pittsburgh, PA 15219.

ICC OFFICE OF
THE SECRETARY
AUG 27 10 27 AM '84
MOTOR OPERATING UNIT

Agatha L Mergenovich
August 23, 1984
Page two

Also enclosed is a check in the amount of \$10 covering the required recording fee.

A short summary of the enclosed secondary document to appear in the Index follows:

Amendment to Assignment of Lease of Railroad Equipment between Greenville Leasing Company, Greenville, Pennsylvania 16125 and Greenlease, Inc., Greenville, Pennsylvania 16125 dated as of December 29, 1983 and covering 100 All Steel 100-ton Triple Hopper Cars and connected to the Lease of Railroad Equipment recorded at 12:40 p.m. on April 4, 1980 with Recordation Number 11628.

Very truly yours,

GREENLEASE, INC.

By John R. Young
Its Vice President
ASSIGNEE AS AFORESAID

Enclosures

RECORDATION CO. Filed 1425

AUG 27 1984 - 10 55 AM

INTERSTATE COMMERCE COMMISSION

SCHEDULE A
(to Letter of Transmittal)

DESCRIPTION OF EQUIPMENT

DESCRIPTION: 100 All Steel 100-ton Triple
Hopper Cars

MANUFACTURER: Greenville Steel Car Company

IDENTIFICATION MARKS AND
NUMBERS (BOTH INCLUSIVE: LEF 3981 to 4080

Interstate Commerce Commission
Washington, D.C. 20423

8/27/84

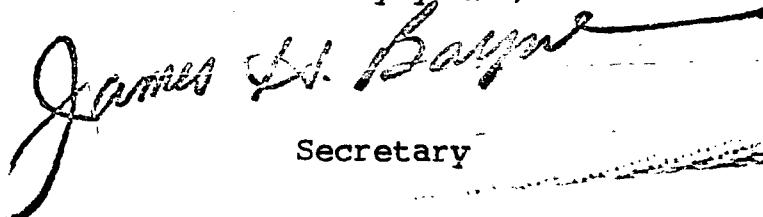
OFFICE OF THE SECRETARY

John R. Young VP
700 Porter Building
Pittsburgh, PA. 15219

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/27/84 at 10:35am and assigned re-
recording number(s). 11628-C, 11629-C, 11763-C

Sincerely yours,


Secretary

Enclosure(s)

AMENDMENT TO ASSIGNMENT OF
LEASE OF RAILROAD EQUIPMENT

REGISTRATION NO. 11628-C Filed 1425

AUG 27 1984 10 25 AM

INTERSTATE COMMERCE COMMISSION

WHEREAS, Greenville Leasing Company, a Delaware corporation (the "Assignor") and Greenlease, Inc., a Delaware corporation (the "Assignee") have previously entered into an Assignment of Lease of Railroad Equipment dated as of December 29, 1983 (the "Assignment"), wherein the Assignor assigned to the Assignee (i) its interest in a Lease of Railroad Equipment dated as of December 31, 1980 (the "Lease"), and (ii) its interest in the railroad cars subject to the lease, namely 100 All Steel 100-ton Triple Hopper Cars, Road Nos. LEF 3981 to 4080, both inclusive (the "Cars"); and

WHEREAS, the parties hereto now desire to amend the Assignment;

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt of which is hereby acknowledged, the parties hereto, intending to be legally bound hereby, do agree as follows:

Subparagraph (a) of paragraph 1 of the Assignment is amended to read as follows:

- (a) All the Assignor's right, title and interest, powers, privileges and other benefits under the Lease which shall arise or accrue after December 29, 1983, together with all of Assignor's right, title and interest in past due and unpaid Lease rentals.

All other terms, covenants and provisions of the Assignment shall continue in full force and effect precisely as before.

This Agreement may be simultaneously executed in two or more counterparts each of which when so executed shall be deemed to be

an original, and such counterparts together shall constitute but one and the same instrument which shall be sufficiently evidenced by any such original counterpart.

IN WITNESS WHEREOF, the parties hereto have caused these presents to be signed and their respective corporate seals to be duly attested as of the day and year first above written.

ATTEST:

V. P. Gottschall
Assistant Secretary

[Corporate Seal]

GREENVILLE LEASING COMPANY

By

Samuel H. Moore
Vice President

ATTEST:

V. P. Gottschall
Assistant Secretary

[Corporate Seal]

GREENLEASE, INC.

By

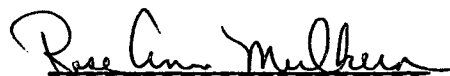
John R. Young
Vice President

COMMONWEALTH OF PENNSYLVANIA
COUNTY OF ALLEGHENY

)
)
) ss:

On this 22nd day of August, 1984 before me personally appeared Edward H. Moores to me personally known, who being duly sworn, says that he is a Vice President of Greenville Leasing Company, a Delaware corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority by its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.


Notary Public

ROSE ANN MULKEN, Notary Public
Pittsburgh, Allegheny County, Pa.
My Commission Expires Mar. 18, 1985

[Notarial Seal]

COMMONWEALTH OF PENNSYLVANIA
COUNTY OF ALLEGHENY

)
) ss:
)

On this 22nd day of August, 1984 before me personally appeared John R. Young, to me personally known, who being duly sworn, says that he is a Vice President of Greenlease, Inc. , a Delaware corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

Rose Ann Mulkeen
Notary Public

ROSE ANN MULKEEN, Notary Public
Pittsburgh, Allegheny County, Pa.
My Commission Expires Mar. 18, 1985

[Notarial Seal]